

CCMBC Legacy Fund

July 2022



Interest Rates

The rate for July 1 to December 31, 2022 is **3.15%** per annum.

We trust you will find this a competitive rate for an investment that is not locked in, has no term and no fees.

Reminder!

Administrative Forms required for withdrawals and account changes are available for download on our website at www.ccmblegacyfund.com



CCMBC LEGACY FUND

Ministry-Focused Financial Services

CCMBC Legacy Fund recently completed a process to create a new phrase that would better represent who we are and what we do. This was an in-depth process as we tried to narrow down our many services to a concise statement. The descriptor that you will now see under our logo is “Ministry-Focused Financial Services”. We hope this reflects both our services to churches (mortgages, payroll, accounting, pension, benefits, etc.) as well as our investment services to individuals (RRSP, TFSA, and Cash Accounts). Above all, we are ministry-focused, providing these services as a way to help and support the local church. This desire and vision is also captured in our new tagline statement:

Investing in Kingdom Growth

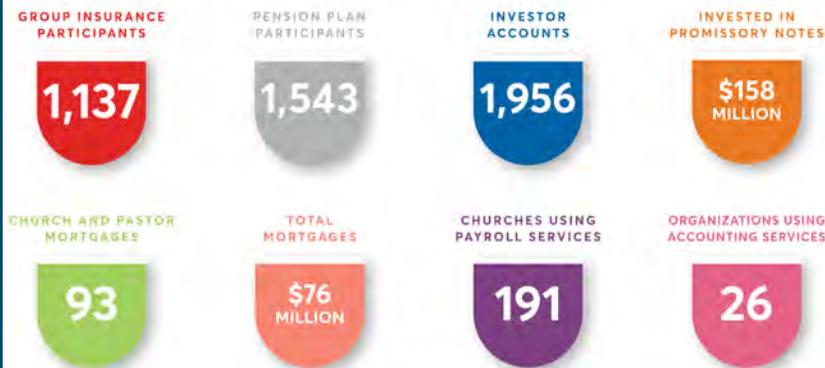
Retirement isn't the end of the road, it's just a new direction

After 32 years of service, Bertha Dyck (CFO) has announced her retirement effective October 15, 2022. Over the past 32 years, Bertha has experienced many changes in the structure of the Canadian MB Conference, the leadership, and the systems and software, but her desire to serve our MB churches and Conference with her knowledge and experience has not changed. Bertha, we are truly grateful for your years of service and wish you all the best as you look forward to spending more time with grandchildren and family.



CCMBC Legacy Fund

LEGACY BY THE NUMBERS



It is a privilege to use the resources we have been entrusted with to help others thrive in their ministry context. Beyond providing the capital necessary to operate our loans program, your investment also enables us to administer group benefits, pension, payroll, and accounting services to those serving within our conference. It is humbling to consider the Lord's blessing, the support of our investors, and the commitment of staff and board members enabling us to serve our constituency.

To learn more, read the full Legacy report presented to the 2022 National Assembly at na.mennonitebrethren.ca

Unity & Hope

Last month, church delegates to our National Assembly gathered online to celebrate the successes and challenges of 2021 and our plans for tomorrow. As staff and ministry partners presented their reports, two common themes emerged: unity and hope. A new season of collaboration was described by conference leadership, supplemented with inspirational stories from our provincial conferences and ministry partners including CCMBC Legacy Fund (Legacy). A sense of joy, hope, anticipation, and expectation is present as we work together and glorify God. As staff, we frequently witness the individual and collective impact of our camps, seminary and schools, our provincial conferences, and our churches, most of whom Legacy touches – and the tangible contribution our investors make to these ministries. Together we are investing in Kingdom growth.

We've recently uploaded several new celebration videos to our website. I encourage you to visit www.ccmblegacyfund.com/about/stories to see the impact you have made.

Thank you for supporting the work of our MB Conference with your investment.



Jason Krueger, CEO

Meet the mortgage and investments team!



From left to right:

Avery Dyck

Mortgage and Client Accounts Representative
Serving CCMBC for 2 years

Elenore Doerksen

Mortgage and Client Accounts Manager
Serving CCMBC for 20 years

Kaylee Walker

Administrative Assistant
Serving CCMBC for 3 years