

TAX FREE SAVINGS ACCOUNT <u>ADMINISTRATIVE FORM</u>

1310 Taylor Ave. Winnipeg, Manitoba R3M 3Z6 www.ccmbclegacyfund.com Telephone 204.669.6575 Toll Free 888.669.6575 Fax 204.654.1865 legacy@mbchurches.ca

TFSA Account Number

Given Name(s) and Initial	Last Name	Social Insurance Number
Please check and and complete the applic	able section(s)	
WITHDRAWAL REQUEST:		
Please withdraw the following:	all proceeds	
Γ]\$	
N		
Please send via: cheque by ma	-	
electronic trar	nsfer to my bank account. A void chequ	ie is attached.
CHANGE OF ADDRESS:		
(Old Address)		(New Address)
CHANGE OF BENEFICIARY:		
	(Name of Former Beneficiary)	
New Beneficiary: (select one)		
my spouse as the Survivor A	ccount Holder:	
or as a lump sum to:	(Name)	(Social Insurance Number)
	(Name) (Relations)	hip) (Social Insurance Number)
or as a lump sum to my estate.	living at the time of my death. I decimate	my actata as the hamaficians under the Associat
ii the above-named beneficiary is not	niving at the time of my death, I designate	my estate as the beneficiary under the Account
CHANGE OF NAME: (CERTIFIE	D TRUE COPY OF OFFICIAL SUPPO	RTING DOCUMENT ATTACHED)
(Former Name)		(New Name)
AUTHORIZATION:		
(Date)	(Signatu	re(s) of Account Holder(s))
(Phone Number)		
(Home Church)		(Address)