CCMBC INVESTMENTS

January 2024





INTEREST RATE

The rate for January 1 to June 30, 2024 is

5.00%

per annum for all RRSP, TFSA, and Cash Accounts

We trust you will find this a competitive rate for an investment that is not locked in, has no term and no fees.

RRSP DEADLINE

The RRSP Contribution deadline for the 2023 tax year is February 29, 2024.

Please note: To meet the above deadline, you must contact Capstone Asset Management to complete your Subscription Agreement and send your funds to our office by February 26, 2024.

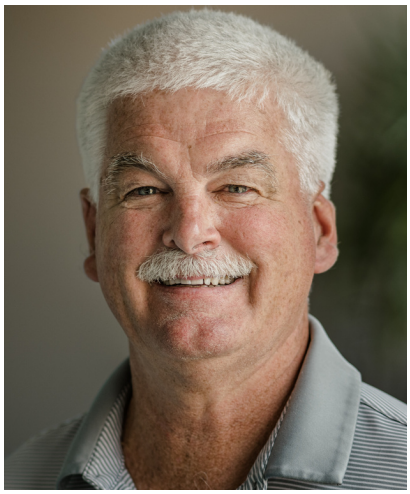
2024 TFSA LIMIT

The annual TFSA dollar limit for the year 2024 is $7,000.

Reminder! You must contact Capstone Asset Management to complete a Subscription Agreement prior to sending your TFSA contribution to our office, even if you have completed a Subscription Agreement in the past.

5 WAYS TO USE A CASH ACCOUNT

- Save for future generations without RESP limitations
- Establish monthly contributions to build an emergency fund
- Separate money from day-to-day living to prevent impulsive purchases
- Enjoy the benefits of saving for leisure or improvements without sacrificing growth
- Create a dedicated savings space for financial discipline and goal-oriented saving



JIM BELL
Chief Financial Officer

WARM GREETINGS TO YOU ALL!

As I reflect on the past 16 months as your CFO, I am truly grateful for the incredible journey and the opportunity I have had to serve our denomination in this role. I appreciate the opportunities granted to me in attending provincial conventions, the Equip Study Conference, and engaging in both in-person and online townhall meetings. These wonderful experiences have allowed me to connect with some of you face-to-face and to grasp the heartbeat and mission of the Mennonite Brethren church more deeply in Canada. I am honored to be a part of this community.

Looking ahead to the coming year, I am excited to continue serving you. My commitment remains steadfast in steering our organization towards greater efficiency and effectiveness. Together, our decisions will be anchored in our shared values, ensuring that ministry and mission are at the core of our actions.

I am eager to continue witnessing how our partnership in mission, together with our churches, creates a meaningful impact in the communities they serve. May God continue to guide us. Wishing you all the best in 2024!

WE'RE HIRING!

Join our team with the Canadian Conference of Mennonite Brethren Churches. We serve over 230 Mennonite Brethren churches nationwide, offering a faith-centered work environment that promotes personal and professional growth. Our family-oriented culture prioritizes work-life balance and values your contributions, ensuring your well-being. As a member, you play a vital role in impactful ministry, contributing to the growth and support of the Mennonite Brethren denomination in Canada. If you're passionate about aligning your skills with a meaningful mission in an inclusive workplace, explore this exciting opportunity with us.

Contact us at legacyhr@mbchurches.ca to embark on a journey where your work is not just a job but a calling.

CURRENT OPENINGS:

- **Controller** - CCMBC Legacy Fund
- **Accounting Analyst** - CCMBC Legacy Fund
- **Executive Assistant** - CCMBC

See more information at www.jobs.mbherald.com

Disclaimer: The information contained herein is for informational purposes only and is not an offer to sell or a solicitation of an offer to buy any securities in any province of Canada, and may not be relied upon in connection with the purchase or sale of any securities.

If you are interested in investing in CCMBC Investments Ltd. please contact Capstone Asset Management at 1-855-437-7103