CCMBC Investments

January 2023



RRSP Deadline

The RRSP Contribution deadline for the 2022 tax year is March 1, 2023.

Please note: To meet the above deadline, you must contact Capstone Asset Management to complete your Subscription Agreement and send your funds to our office by **February 23, 2023.**

2023 TFSA Contribution

The annual TFSA dollar limit for the year 2023 is **$6,500**.

Reminder! You must contact Capstone Asset Management to complete a Subscription Agreement prior to sending your TFSA contribution to our office, even if you have completed a Subscription Agreement in the past.

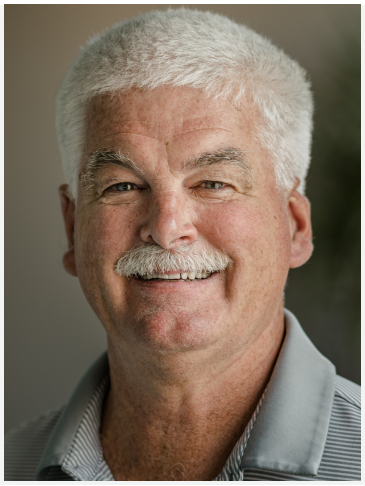
Interest Rates

The rate for January 1 to June 30, 2023 is

5.40%

per annum for all RRSP, TFSA, and Cash Accounts

We trust you will find this a competitive rate for an investment that is not locked in, has no term and no fees.



Meet CCMBC Legacy Fund's new CFO, Jim Bell

The search committee is grateful for your prayer support, and we believe the Lord has led us to Jim as the right individual to enhance and provide financial oversight to positively impact the ministry of the Canadian Conference of Mennonite Brethren Churches. Jim succeeds Bertha Dyck, who is retired on October 15, 2022, having faithfully served our MB family for 32 years. Jim most recently served as CEO of Siloam Mission and is the former President/COO/VP of Finance & Administration of Winnipeg Football Club. Jim is a CPA/CGA and earned a Bachelor of Commerce (Hons) from the University of Manitoba. Jim resides in Winnipeg and is an active member of Eastview Community Church.

Investing in Kingdom Growth Together



A Place to Call Home

“Everything is so different,” says Ian Richardson, who, along with his wife Nicole and their three kids, moved from the UK to Kelowna, B.C., in 2021 to take up a position at Willow Park Church. “Our eldest son is autistic, and our youngest has Down's Syndrome, so life comes with many complications and things to navigate. And as you can imagine, everything is so different here. But it has been such an amazing move for us.”

One major challenge the Richardson's immediately faced was difficulty purchasing a home: “The property market went absolutely crazy around the time that we landed, and it was completely out of reach for us to look at purchasing a home,” says Richardson. “Finding something that would work for us was hard; it was actually impossible. We just couldn't make the numbers stack up.” Still, Ian and Nicole knew that God would provide for them.

“God spoke very clearly to us about this move,” commented Ian, “God said, ‘I'm going to root you somewhere.’ And that was something we'd been longing for: to feel like we belong somewhere, that we could put down roots.” Owning a home—a place to raise a family—represented tangible evidence of God’s plan. Upon recommendation from a local pastor, Ian and his family reached out to CCMBC Legacy Fund for help.

The Investments team at CCMBC Legacy Fund team patiently and effectively guided the Richardson's through the home mortgage process. “Legacy made it possible for us to have a home, for the kids to know they're somewhere stable.” Says Ian, ”We're here for as long as God wants us to be here, and we're so grateful.”

Excited to be part of the Legacy team

Greetings!

It is my hope that 2023 has started well for you.

I am so pleased to have joined the team at CCMBC Legacy Fund in my role as Chief Financial Officer. I am extremely grateful to Bertha Dyck for her time in training me before venturing into retirement.

In the few short months that I have been here I have come to appreciate our team of employees who work together every day to meet the financial needs of our churches and investors in our communities across the country. Please know that I am committed to working with our Legacy team to serve you as we continue to build God’s Kingdom together.

May God continue to bless you with peace and contentment in the days to come.

"Taste and see that the Lord is good; blessed in the one who takes refuge in Him." - Pslam 34:8



Jim Bell, CFO



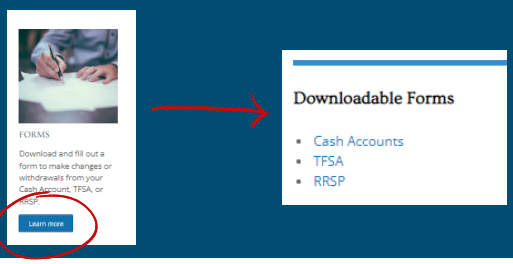
Tax Slip Mailing Dates

Tax slips will be mailed out by the following dates. You may receive your slip after these dates due to time in transit. Please note not all these documents may be relevant to your accounts.

T4RSP / T4RIF / T4A - February 28, 2023
T5 - February 28, 2023
RRSP Contribution Receipts - March 15, 2023

Reminder!

Administrative Forms required for withdrawals and account changes are available for download on our website at www.ccmbclegacyfund.com. Choose Forms on the homepage and then scroll to the bottom of the Invest With Us page.



Disclaimer: The information contained herein is for informational purposes only and is not an offer to sell or a solicitation of an offer to buy any securities in any province of Canada, and may not be relied upon in connection with the purchase or sale of any securities.

If you are interested in investing in CCMBC Investments Ltd. please contact Capstone Asset Management at 1-855-437-7103